

WESTERN ILLINOIS UNIVERSITY FOUNDATION

November 30, 2023

PORTFOLIO COMPOSITION

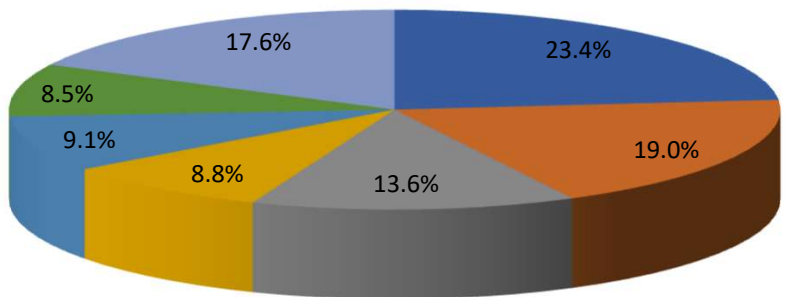
CHANGE IN PORTFOLIO

	<u>Market</u> <u>Value</u>	<u>Pct.</u> <u>Assets</u>		
U.S. Equity	23,006,294	23.4	Portfolio Value on 10-31-23	93,670,730
Int'l Equity	18,618,499	19.0	Accrued Interest	46,845
U.S. Fixed Income	13,593,479	13.8	Net Additions/Withdrawals	494,965
Cash	8,438,649	8.6	Realized Gains	391
Hedge Fund	8,911,410	9.1	Unrealized Gains	3,647,848
Illiquid Real Assets	8,366,902	8.5	Income Received	324,068
Private Equity	17,247,874	17.6	Portfolio Fees	(8,414)
			Change in Accrued Interest	6,673
			Portfolio Value on 11-30-23	98,129,588
			Accrued Interest	53,518
Total	98,183,106	100.0		98,183,106
			Portfolio Fees Paid By Client	(21,250)
			Total Fees	(29,664)

TIME WEIGHTED RETURNS

	<u>Month</u> <u>To Date</u>	<u>Quarter</u> <u>To Date</u>	<u>Year</u> <u>To Date</u>	<u>Last 12</u> <u>Months</u>	<u>Last 3</u> <u>Years</u>	<u>06-30-96</u> <u>Inception</u> <u>(Annualized)</u>
WESTERN ILLINOIS UNIVERSITY FOUNDATION	4.2	2.9	9.2	7.1	6.9	5.8

PORTFOLIO SUMMARY
WESTERN ILLINOIS UNIVERSITY FOUNDATION
November 30, 2023



- US Equity 23,006,294
- Int'l Equity 18,618,499
- US Fixed Income 13,348,257
- Cash 8,683,870
- Hedge Funds 8,911,410
- Real Assets 8,366,902
- Private Equity 17,247,874

Western Illinois University Foundation

Private Equity Summary of Partnership(s)

November 30, 2023



Partnership	Vintage	Commitment	Drawn Down	Distributions	Market Value	% Funded	IRR (Internal Rate of Return)	TVPI (Total Value to Paid-in)	DPI (Distributions to Paid-in)	RVPI (Residual Value to Paid-in)	Remaining Commitment	Statement Date
Portfolio Advisors Private Equity Fund III	2004	374,900	350,988	497,438	15,389	93.89	5.96	1.46	1.42	0.04	22,900	09/30/2023
Portfolio Advisors Private Equity Fund IV	2006	432,750	400,080	631,924	32,455	93.71	6.79	1.66	1.58	0.08	27,208	09/30/2023
Portfolio Advisors Private Equity Fund V	2007	558,775	497,568	909,542	83,190	89.48	10.14	2.00	1.83	0.17	58,776	09/30/2023
Park Street Private Equity Fund X	2011	1,000,000	960,001	1,487,812	747,540	96.00	14.72	2.33	1.55	0.78	40,000	06/30/2023
Northgate V	2011	500,000	448,500	1,044,976	282,138	89.70	20.21	2.96	2.33	0.63	51,500	06/30/2023
Portfolio Advisors Private Equity Fund VII	2011	810,000	668,827	1,354,965	490,844	82.43	16.49	2.76	2.03	0.73	142,321	09/30/2023
Park Street Private Equity Fund XI	2012	2,000,000	1,830,630	1,700,000	2,541,942	91.50	17.62	2.32	0.93	1.39	170,000	06/30/2023
NB Crossroads Fund XX	2013	1,500,000	1,065,000	1,277,052	1,349,774	71.00	14.07	2.47	1.20	1.27	435,000	06/30/2023
NB Crossroads Fund XXI	2015	2,000,000	1,460,000	1,199,816	2,231,696	73.00	16.67	2.35	0.82	1.53	540,000	06/30/2023
NB Crossroads Fund XXII	2018	4,000,000	2,560,000	760,953	4,698,700	64.00	18.59	2.13	0.30	1.84	1,440,000	06/30/2023
JP Morgan PEG Global PE IX	2020	5,000,000	2,935,617	199,219	3,790,784	56.46	17.47	1.36	0.07	1.29	2,176,836	09/30/2023
WestWave Capital Fund II	2021	1,000,000	450,000	-	395,877	45.00	-8.91	0.88	-	0.88	550,000	09/30/2023
JP Morgan PEG Global PE X	2021	2,000,000	581,780	-	587,545	28.70	1.55	1.01	-	1.01	1,426,096	09/30/2023
Private Equity		21,176,425	14,208,991	11,063,697	17,247,874	66.56	14.16	1.99	0.78	1.21	7,080,637	
Mercer Private Investment Partners - Real Assets	2008	1,000,000	822,462	729,388	12,120	82.00	-1.79	0.90	0.89	0.01	180,000	06/30/2023
Mercer Private Investment Partners II - Real Assets	2010	500,000	390,183	347,000	153,431	78.30	3.87	1.28	0.89	0.39	108,500	06/30/2023
Park Street Natural Resources V	2011	500,000	488,847	271,250	248,462	97.75	0.88	1.06	0.55	0.51	11,250	06/30/2023
Aether Real Assets II	2012	500,000	513,503	326,709	153,220	89.73	-1.18	0.93	0.64	0.30	51,354	06/30/2023
Mercer Private Investment Partners III - Real Assets	2013	1,000,000	789,848	730,000	399,517	79.40	6.95	1.43	0.92	0.51	206,000	06/30/2023
Mercer Private Investment Partners IV - Real Assets	2016	1,000,000	678,688	175,000	693,469	68.00	6.05	1.28	0.26	1.02	320,000	06/30/2023
Mercer Private Investment Partners V- Real Assets	2018	1,000,000	614,575	110,000	805,346	58.50	17.22	1.49	0.18	1.31	415,000	06/30/2023
Real Assets		6,000,000	4,831,966	3,621,416	2,465,565	78.46	4.36	1.26	0.75	0.51	1,292,104	
Farmland Assets	1998	5,355,398	5,355,398	1,950,571	5,901,337	100.00	7.63	1.43	0.33	1.10	-	06/30/2023
Real Estate		5,355,398	5,355,398	1,950,571	5,901,337	100.00	7.63	1.43	0.33	1.10	-	
Total		32,531,823	24,396,355	16,635,685	25,614,776	74.26	11.07	1.72	0.67	1.05	8,372,741	

Market value reflects capital account balance from last capital account statement adjusted for interim capital calls and distributions. Composites include the impact of realized investments and may not foot to the column totals.

Portfolio Advisors released a portion of capital commitment for PAPEF III, IV & V effective May 2019. Details are available upon request.
 Farmland Assets: The value of \$131,600 (land available for sale) not included in the total 06/30/2019 NAV.
 Portfolio Advisors released a portion of capital commitment for PAPEF VII effective June 2021. Details are available upon request.
 Portfolio Advisors released a portion of capital commitment for PAPEF IV, V & VII effective April 2022. Details are available upon request.