

**WESTERN ILLINOIS UNIVERSITY FOUNDATION**

February 29, 2024

**PORTFOLIO COMPOSITION**

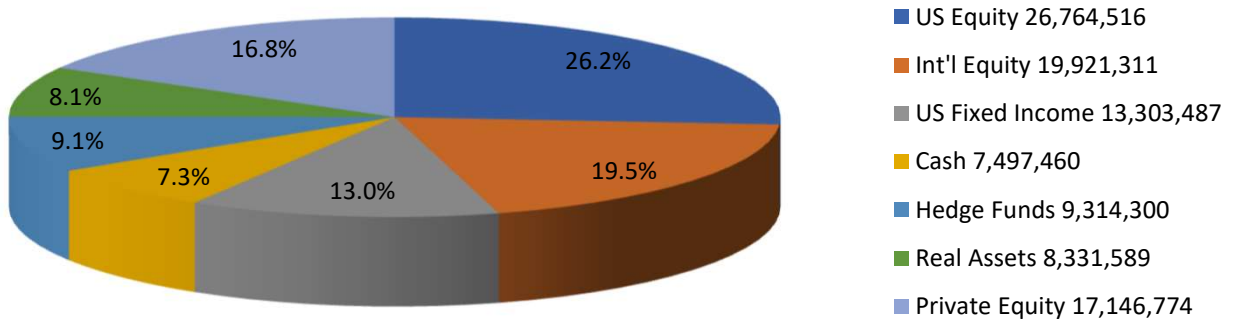
**CHANGE IN PORTFOLIO**

	<u>Market Value</u>	<u>Pct. Assets</u>		
U.S. Equity	26,764,516	26.2	Portfolio Value on 01-31-24	100,376,294
Int'l Equity	19,921,311	19.5	Accrued Interest	63,745
U.S. Fixed Income	13,558,302	13.3	Net Additions/Withdrawals	(392,835)
Cash	7,242,644	7.1	Realized Gains	539
Hedge Fund	9,314,300	9.1	Unrealized Gains	1,969,476
Illiquid Real Assets	8,331,589	8.1	Income Received	284,544
Private Equity	17,146,774	16.8	Portfolio Fees	(8,654)
			Change in Accrued Interest	(13,671)
			Portfolio Value on 02-29-24	102,229,363
			Accrued Interest	50,074
<b>Total</b>	<b>102,279,437</b>	<b>100.0</b>		<b>102,279,437</b>
			Portfolio Fees Paid By Client	(21,250)
			Total Fees	(29,904)

**TIME WEIGHTED RETURNS**

	<u>Month To Date</u>	<u>Quarter To Date</u>	<u>Year To Date</u>	<u>Last 12 Months</u>	<u>Last 3 Years</u>	<u>06-30-96 Inception (Annualized)</u>
WESTERN ILLINOIS UNIVERSITY FOUNDATION	2.2	2.4	2.4	12.1	6.6	6.0

**PORTFOLIO SUMMARY**  
**WESTERN ILLINOIS UNIVERSITY FOUNDATION**  
**February 29, 2024**



# Western Illinois University Foundation

## Private Equity Summary of Partnership(s)

February 29, 2024



Partnership	Vintage	Commitment	Drawn Down	Distributions	Market Value	% Funded	IRR (Internal Rate of Return)	TVPI (Total Value to Paid-in)	DPI (Distributions to Paid-in)	RVPI (Residual Value to Paid-in)	Remaining Commitment	Statement Date
Portfolio Advisors Private Equity Fund III	2004	374,900	350,988	497,438	8,330	93.89	5.82	1.44	1.42	0.02	22,900	12/31/2023
Portfolio Advisors Private Equity Fund IV	2006	432,750	400,080	631,924	16,988	93.71	6.58	1.62	1.58	0.04	27,208	12/31/2023
Portfolio Advisors Private Equity Fund V	2007	558,775	497,568	917,947	72,116	89.48	10.11	1.99	1.84	0.14	58,776	12/31/2023
Park Street Private Equity Fund X	2011	1,000,000	960,001	1,511,562	718,290	96.00	14.55	2.32	1.57	0.75	40,000	09/30/2023
Northgate V	2011	500,000	448,500	1,051,005	270,005	89.70	20.06	2.95	2.34	0.60	51,500	12/31/2023
Portfolio Advisors Private Equity Fund VII	2011	810,000	668,827	1,385,479	448,572	82.43	16.32	2.74	2.07	0.67	142,321	12/31/2023
Park Street Private Equity Fund XI	2012	2,000,000	1,830,630	1,750,000	2,450,210	91.50	17.01	2.29	0.96	1.34	170,000	09/30/2023
NB Crossroads Fund XX	2013	1,500,000	1,065,000	1,352,052	1,237,601	71.00	13.65	2.43	1.27	1.16	435,000	09/30/2023
NB Crossroads Fund XXI	2015	2,000,000	1,460,000	1,359,816	2,040,963	73.00	16.06	2.33	0.93	1.40	540,000	09/30/2023
NB Crossroads Fund XXII	2018	4,000,000	2,560,000	760,953	4,627,607	64.00	17.39	2.10	0.30	1.81	1,440,000	09/30/2023
JP Morgan PEG Global PE IX	2020	5,000,000	3,375,972	416,660	4,075,982	64.75	16.27	1.33	0.12	1.21	1,762,471	12/31/2023
WestWave Capital Fund II	2021	1,000,000	525,000	-	470,877	52.50	-7.51	0.90	-	0.90	475,000	09/30/2023
JP Morgan PEG Global PE X	2021	2,000,000	661,801	-	709,233	32.62	9.00	1.07	-	1.07	1,347,541	12/31/2023
<b>Private Equity</b>		<b>21,176,425</b>	<b>14,804,367</b>	<b>11,634,835</b>	<b>17,146,774</b>	<b>69.25</b>	<b>13.81</b>	<b>1.94</b>	<b>0.79</b>	<b>1.16</b>	<b>6,512,717</b>	
Mercer Private Investment Partners - Real Assets	2008	1,000,000	822,462	729,388	12,431	82.00	-1.78	0.90	0.89	0.02	180,000	09/30/2023
Mercer Private Investment Partners II - Real Assets	2010	500,000	390,183	365,000	132,261	78.30	3.74	1.27	0.94	0.34	108,500	09/30/2023
Park Street Natural Resources V	2011	500,000	488,847	278,750	245,664	97.75	0.99	1.07	0.57	0.50	11,250	09/30/2023
Aether Real Assets II	2012	500,000	513,850	336,315	146,378	89.80	-1.07	0.94	0.65	0.28	51,007	09/30/2023
Mercer Private Investment Partners III - Real Assets	2013	1,000,000	791,848	752,000	381,410	79.60	6.88	1.43	0.95	0.48	204,000	09/30/2023
Mercer Private Investment Partners IV - Real Assets	2016	1,000,000	678,688	190,000	690,710	68.00	6.10	1.30	0.28	1.02	320,000	09/30/2023
Mercer Private Investment Partners V- Real Assets	2018	1,000,000	634,575	130,000	821,398	60.50	16.49	1.50	0.20	1.29	395,000	09/30/2023
<b>Real Assets</b>		<b>6,000,000</b>	<b>4,854,313</b>	<b>3,713,522</b>	<b>2,430,252</b>	<b>78.84</b>	<b>4.38</b>	<b>1.27</b>	<b>0.76</b>	<b>0.50</b>	<b>1,269,757</b>	
Farmland Assets	1998	5,355,398	5,355,398	1,955,572	5,901,337	100.00	7.38	1.44	0.33	1.10	-	09/30/2023
<b>Real Estate</b>		<b>5,355,398</b>	<b>5,355,398</b>	<b>1,955,572</b>	<b>5,901,337</b>	<b>100.00</b>	<b>7.38</b>	<b>1.44</b>	<b>0.33</b>	<b>1.10</b>	<b>-</b>	
<b>Total</b>		<b>32,531,823</b>	<b>25,014,078</b>	<b>17,303,930</b>	<b>25,478,362</b>	<b>76.08</b>	<b>10.78</b>	<b>1.70</b>	<b>0.69</b>	<b>1.02</b>	<b>7,782,474</b>	

Market value reflects capital account balance from last capital account statement adjusted for interim capital calls and distributions. Composites include the impact of realized investments and may not foot to the column totals.

Portfolio Advisors released a portion of capital commitment for PAPEF III, IV & V effective May 2019. Details are available upon request.  
 Farmland Assets: The value of \$131,600 (land available for sale) not included in the total 06/30/2019 NAV.  
 Portfolio Advisors released a portion of capital commitment for PAPEF VII effective June 2021. Details are available upon request.  
 Portfolio Advisors released a portion of capital commitment for PAPEF IV, V & VII effective April 2022. Details are available upon request.