

WESTERN ILLINOIS UNIVERSITY FOUNDATION

March 31, 2024

PORTFOLIO COMPOSITION

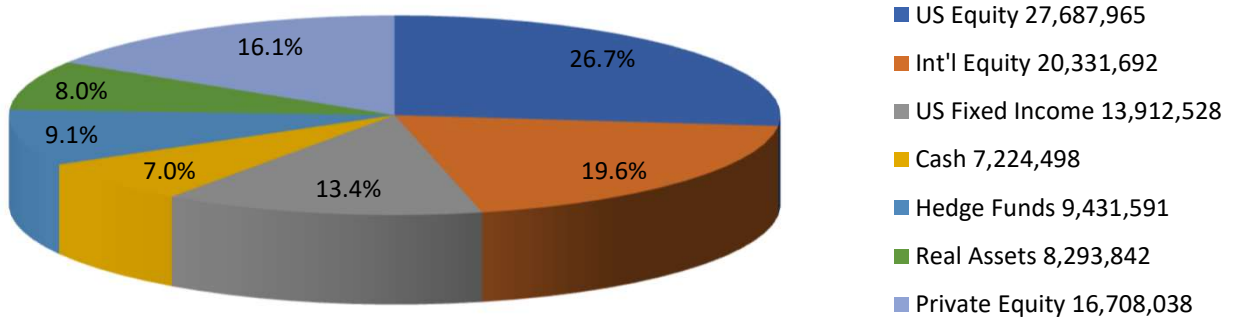
CHANGE IN PORTFOLIO

	<u>Market Value</u>	<u>Pct. Assets</u>		
U.S. Equity	27,687,965	26.7	Portfolio Value on 02-29-24	102,234,817
Int'l Equity	20,331,692	19.6	Accrued Interest	50,074
U.S. Fixed Income	14,167,343	13.7	Net Additions/Withdrawals	(204,661)
Cash	6,969,683	6.7	Realized Gains	868
Hedge Fund	9,431,591	9.1	Unrealized Gains	835,532
Illiquid Real Assets	8,293,842	8.0	Income Received	667,662
Private Equity	16,708,038	16.1	Portfolio Fees	(3,950)
			Change in Accrued Interest	9,812
			Portfolio Value on 03-31-24	103,530,268
			Accrued Interest	59,886
Total	103,590,154	100.0		103,590,154
			Total Fees	(3,950)

TIME WEIGHTED RETURNS

	<u>Month To Date</u>	<u>Quarter To Date</u>	<u>Year To Date</u>	<u>Last 12 Months</u>	<u>Last 3 Years</u>	<u>06-30-96 Inception (Annualized)</u>
WESTERN ILLINOIS UNIVERSITY FOUNDATION	1.5	3.9	3.9	12.1	6.7	6.0

PORTFOLIO SUMMARY
WESTERN ILLINOIS UNIVERSITY FOUNDATION
March 31, 2024



Western Illinois University Foundation

Private Equity Summary of Partnership(s)

March 31, 2024



Partnership	Vintage	Commitment	Drawn Down	Distributions	Market Value	% Funded	IRR (Internal Rate of Return)	TVPI (Total Value to Paid-in)	DPI (Distributions to Paid-in)	RVPI (Residual Value to Paid-in)	Remaining Commitment	Statement Date
Portfolio Advisors Private Equity Fund III	2004	374,900	350,988	497,438	8,330	93.89	5.82	1.44	1.42	0.02	22,900	12/31/2023
Portfolio Advisors Private Equity Fund IV	2006	432,750	400,080	631,924	16,988	93.71	6.58	1.62	1.58	0.04	27,208	12/31/2023
Portfolio Advisors Private Equity Fund V	2007	558,775	497,568	919,668	70,395	89.48	10.10	1.99	1.85	0.14	58,776	12/31/2023
Park Street Private Equity Fund X	2011	1,000,000	960,001	1,540,062	689,790	96.00	14.50	2.32	1.60	0.72	40,000	09/30/2023
Northgate V	2011	500,000	448,500	1,051,005	270,005	89.70	20.03	2.95	2.34	0.60	51,500	12/31/2023
Portfolio Advisors Private Equity Fund VII	2011	810,000	668,827	1,406,929	427,122	82.43	16.28	2.74	2.10	0.64	142,321	12/31/2023
Park Street Private Equity Fund XI	2012	2,000,000	1,830,630	1,830,000	2,370,210	91.50	16.87	2.29	1.00	1.29	170,000	09/30/2023
NB Crossroads Fund XX	2013	1,500,000	1,065,000	1,400,802	1,188,851	71.00	13.58	2.43	1.32	1.12	435,000	09/30/2023
NB Crossroads Fund XXI	2015	2,000,000	1,460,000	1,475,065	1,925,714	73.00	15.92	2.33	1.01	1.32	540,000	09/30/2023
NB Crossroads Fund XXII	2018	4,000,000	2,560,000	880,953	4,507,607	64.00	17.11	2.10	0.34	1.76	1,440,000	09/30/2023
JP Morgan PEG Global PE IX	2020	5,000,000	3,375,972	416,660	4,075,982	64.75	15.62	1.33	0.12	1.21	1,762,471	12/31/2023
WestWave Capital Fund II	2021	1,000,000	525,000	-	447,811	52.50	-10.26	0.85	-	0.85	475,000	12/31/2023
JP Morgan PEG Global PE X	2021	2,000,000	661,801	-	709,233	32.62	8.11	1.07	-	1.07	1,347,541	12/31/2023
Private Equity		21,176,425	14,804,367	12,050,505	16,708,038	69.25	13.70	1.94	0.81	1.13	6,512,717	
Mercer Private Investment Partners - Real Assets	2008	1,000,000	822,462	729,388	12,685	82.00	-1.77	0.90	0.89	0.02	180,000	12/31/2023
Mercer Private Investment Partners II - Real Assets	2010	500,000	390,183	365,000	125,626	78.30	3.54	1.26	0.94	0.32	108,500	12/31/2023
Park Street Natural Resources V	2011	500,000	488,847	283,750	240,664	97.75	0.99	1.07	0.58	0.49	11,250	09/30/2023
Aether Real Assets II	2012	500,000	513,850	336,315	146,378	89.80	-1.07	0.94	0.65	0.28	51,007	09/30/2023
Mercer Private Investment Partners III - Real Assets	2013	1,000,000	791,848	773,500	346,184	79.60	6.64	1.41	0.98	0.44	204,000	12/31/2023
Mercer Private Investment Partners IV - Real Assets	2016	1,000,000	678,688	195,000	694,758	68.00	6.25	1.31	0.29	1.02	320,000	12/31/2023
Mercer Private Investment Partners V- Real Assets	2018	1,000,000	634,575	140,000	826,210	59.50	16.66	1.52	0.22	1.30	405,000	12/31/2023
Real Assets		6,000,000	4,854,313	3,755,022	2,392,505	78.67	4.37	1.27	0.77	0.49	1,279,757	
Farmland Assets	1998	5,355,398	5,355,398	1,955,572	5,901,337	100.00	7.30	1.44	0.33	1.10	-	09/30/2023
Real Estate		5,355,398	5,355,398	1,955,572	5,901,337	100.00	7.30	1.44	0.33	1.10	-	
Total		32,531,823	25,014,078	17,761,100	25,001,879	76.05	10.69	1.70	0.70	1.00	7,792,474	

Market value reflects capital account balance from last capital account statement adjusted for interim capital calls and distributions. Composites include the impact of realized investments and may not foot to the column totals.

Portfolio Advisors released a portion of capital commitment for PAPEF III, IV & V effective May 2019. Details are available upon request.
 Farmland Assets: The value of \$131,600 (land available for sale) not included in the total 06/30/2019 NAV.
 Portfolio Advisors released a portion of capital commitment for PAPEF VII effective June 2021. Details are available upon request.
 Portfolio Advisors released a portion of capital commitment for PAPEF IV, V & VII effective April 2022. Details are available upon request.