

**WESTERN ILLINOIS UNIVERSITY FOUNDATION**

September 30, 2024

**PORTFOLIO COMPOSITION**

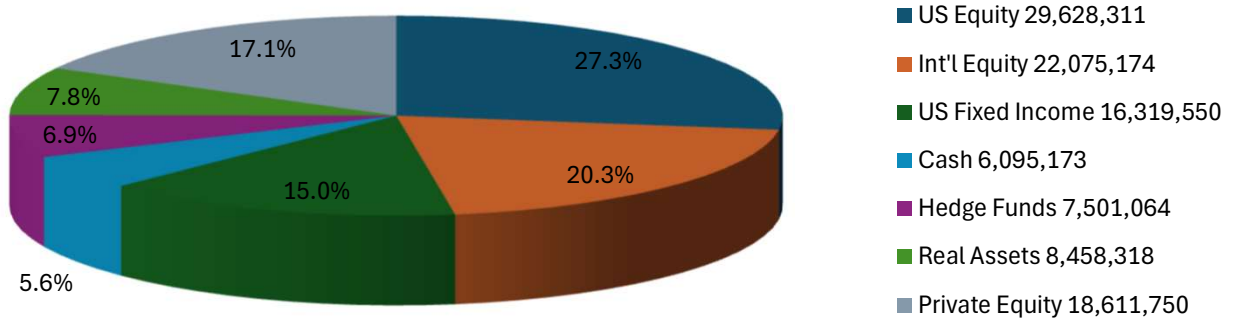
**CHANGE IN PORTFOLIO**

	<u>Market Value</u>	<u>Pct. Assets</u>		
U.S. Equity	29,628,311	27.3	Portfolio Value on 08-31-24	106,944,738
Int'l Equity	22,075,174	20.3	Accrued Interest	96,907
Growth Fixed Income	1,768,497	1.6	Net Additions/Withdrawals	(22,005)
U.S. Fixed Income	16,576,106	15.3	Realized Gains	282
Cash	5,838,617	5.4	Unrealized Gains	1,129,421
Hedge Fund	7,501,064	6.9	Income Received	538,321
Illiquid Real Assets	8,458,318	7.8	Portfolio Fees	(4,828)
Private Equity	16,843,253	15.5	Change in Accrued Interest	6,504
<b>Total</b>	<b>108,689,339</b>	<b>100.0</b>	Portfolio Value on 09-30-24	108,585,929
			Accrued Interest	103,411
			Total Fees	(4,828)

**TIME WEIGHTED RETURNS**

	<u>Month To Date</u>	<u>Quarter To Date</u>	<u>Year To Date</u>	<u>Last 12 Months</u>	<u>Last 3 Years</u>	<u>06-30-96 Inception (Annualized)</u>
WESTERN ILLINOIS UNIVERSITY FOUNDATION	1.6	4.6	10.2	16.2	5.3	6.1

**PORTFOLIO SUMMARY**  
**WESTERN ILLINOIS UNIVERSITY FOUNDATION**  
**September 30, 2024**



# Western Illinois University Foundation

## Private Equity Summary of Partnership(s)

September 30, 2024



Partnership	Vintage	Commitment	Drawn Down	Distributions	Market Value	% Funded	IRR (Internal Rate of Return)	TVPI (Total Value to Paid-in)	DPI (Distributions to Paid-in)	RVPI (Residual Value to Paid-in)	Remaining Commitment	Statement Date
Portfolio Advisors Private Equity Fund III	2004	374,900	350,988	501,677	3,362	93.89	5.80	1.44	1.43	0.01	22,900	06/30/2024
Portfolio Advisors Private Equity Fund IV	2006	432,750	400,080	642,476	5,767	93.71	6.57	1.62	1.61	0.01	27,208	06/30/2024
Portfolio Advisors Private Equity Fund V	2007	558,775	497,568	921,073	57,665	89.48	9.98	1.97	1.85	0.12	58,776	06/30/2024
Park Street Private Equity Fund X	2011	1,000,000	960,001	1,573,312	649,563	96.00	14.22	2.32	1.64	0.68	40,000	06/30/2024
Northgate V	2011	500,000	453,500	1,074,066	254,353	90.70	19.87	2.93	2.37	0.56	46,500	06/30/2024
Portfolio Advisors Private Equity Fund VII	2011	810,000	668,827	1,444,715	375,965	82.43	16.03	2.72	2.16	0.56	142,321	06/30/2024
Park Street Private Equity Fund XI	2012	2,000,000	1,830,630	1,950,000	2,287,445	91.50	16.29	2.31	1.07	1.25	170,000	06/30/2024
NB Crossroads Fund XX	2013	1,500,000	1,065,000	1,517,052	1,093,815	71.00	13.31	2.45	1.42	1.03	435,000	06/30/2024
NB Crossroads Fund XXI	2015	2,000,000	1,460,000	1,564,760	1,884,870	73.00	15.46	2.36	1.07	1.29	540,000	06/30/2024
NB Crossroads Fund XXII	2018	4,000,000	2,560,000	1,080,953	4,427,885	64.00	16.17	2.15	0.42	1.73	1,440,000	06/30/2024
JP Morgan PEG Global PE IX	2020	5,000,000	3,375,972	416,660	4,321,540	64.75	15.02	1.40	0.12	1.28	1,762,471	06/30/2024
WestWave Capital Fund II	2021	1,000,000	600,000	-	536,262	60.00	-6.30	0.89	-	0.89	400,000	06/30/2024
JP Morgan PEG Global PE X	2021	2,000,000	821,262	-	944,761	40.48	12.20	1.15	-	1.15	1,190,432	06/30/2024
<b>Private Equity</b>		<b>21,176,425</b>	<b>15,043,828</b>	<b>12,686,744</b>	<b>16,843,253</b>	<b>70.37</b>	<b>13.43</b>	<b>1.96</b>	<b>0.84</b>	<b>1.12</b>	<b>6,275,608</b>	
Onex Evergreen Credit Feeder Fund	2022	2,000,000	1,730,316	-	1,768,497	86.52	2.50	1.02	-	1.02	269,684	06/30/2024
<b>Private Debt</b>		<b>2,000,000</b>	<b>1,730,316</b>	<b>-</b>	<b>1,768,497</b>	<b>86.52</b>	<b>2.50</b>	<b>1.02</b>	<b>-</b>	<b>1.02</b>	<b>269,684</b>	
Mercer Private Investment Partners - Real Assets	2008	1,000,000	822,462	729,388	13,503	82.00	-1.75	0.90	0.89	0.02	180,000	06/30/2024
Mercer Private Investment Partners II - Real Assets	2010	500,000	390,183	370,000	125,333	78.30	3.61	1.27	0.95	0.32	108,500	06/30/2024
Park Street Natural Resources V	2011	500,000	488,847	303,750	201,789	97.75	0.46	1.03	0.62	0.41	11,250	06/30/2024
Aether Real Assets II	2012	500,000	513,850	336,315	134,930	89.80	-1.45	0.92	0.65	0.26	51,007	06/30/2024
Mercer Private Investment Partners III - Real Assets	2013	1,000,000	791,848	803,500	325,691	79.60	6.62	1.43	1.01	0.41	204,000	06/30/2024
Mercer Private Investment Partners IV - Real Assets	2016	1,000,000	683,688	245,000	692,831	68.50	6.76	1.37	0.36	1.01	315,000	06/30/2024
Mercer Private Investment Partners V- Real Assets	2018	1,000,000	699,575	140,000	979,857	66.00	17.35	1.60	0.20	1.40	340,000	06/30/2024
Stonepeak Infrastructure V	2023	1,000,000	-	-	-	0.00	0.00	-	-	-	1,000,000	
<b>Real Assets</b>		<b>7,000,000</b>	<b>4,924,313</b>	<b>3,860,022</b>	<b>2,473,934</b>	<b>68.43</b>	<b>4.53</b>	<b>1.29</b>	<b>0.78</b>	<b>0.50</b>	<b>2,209,757</b>	
Farmland Assets	1998	5,355,398	5,355,398	2,101,587	5,984,384	100.00	7.34	1.48	0.36	1.12	-	06/30/2024
<b>Real Estate</b>		<b>5,355,398</b>	<b>5,355,398</b>	<b>2,101,587</b>	<b>5,984,384</b>	<b>100.00</b>	<b>7.34</b>	<b>1.48</b>	<b>0.36</b>	<b>1.12</b>	<b>-</b>	
<b>Total</b>		<b>35,531,823</b>	<b>27,053,856</b>	<b>18,648,353</b>	<b>27,070,068</b>	<b>75.36</b>	<b>10.54</b>	<b>1.68</b>	<b>0.68</b>	<b>1.00</b>	<b>8,755,048</b>	

Market value reflects capital account balance from last capital account statement adjusted for interim capital calls and distributions. Composites include the impact of realized investments and may not foot to the column totals.

Portfolio Advisors released a portion of capital commitment for PAPEF III, IV & V effective May 2019. Details are available upon request.  
 Farmland Assets: The value of \$131,600 (land available for sale) not included in the total 06/30/2019 NAV.  
 Portfolio Advisors released a portion of capital commitment for PAPEF VII effective June 2021. Details are available upon request.  
 Portfolio Advisors released a portion of capital commitment for PAPEF IV, V & VII effective April 2022. Details are available upon request.