

WESTERN ILLINOIS UNIVERSITY FOUNDATION

October 31, 2024

PORTFOLIO COMPOSITION

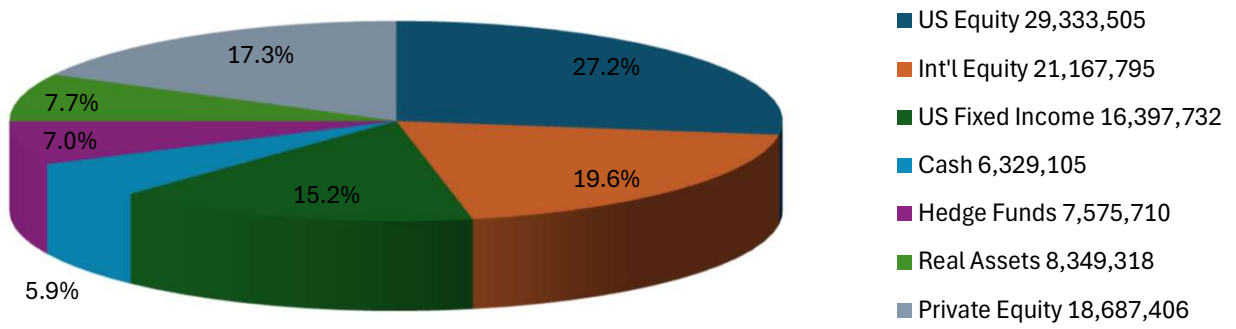
CHANGE IN PORTFOLIO

	<u>Market</u> <u>Value</u>	<u>Pct.</u> <u>Assets</u>		
U.S. Equity	29,333,505	27.2	Portfolio Value on 09-30-24	108,589,282
Int'l Equity	21,167,795	19.6	Accrued Interest	103,411
Growth Fixed Income	1,768,497	1.6	Net Additions/Withdrawals	527,533
U.S. Fixed Income	16,653,122	15.4	Realized Gains	(71)
Cash	6,073,715	5.6	Unrealized Gains	(1,526,486)
Hedge Fund	7,575,710	7.0	Income Received	155,490
Illiquid Real Assets	8,349,318	7.7	Management Fees	(12,115)
Private Equity	16,918,909	15.7	Portfolio Fees	(4,921)
			Change in Accrued Interest	8,448
			Portfolio Value on 10-31-24	107,728,712
			Accrued Interest	111,859
Total	107,840,571	100.0		107,840,571
			Portfolio Fees Paid By Client	(21,250)
			Total Fees	(38,286)

TIME WEIGHTED RETURNS

	<u>Month</u> <u>To Date</u>	<u>Quarter</u> <u>To Date</u>	<u>Year</u> <u>To Date</u>	<u>Last 12</u> <u>Months</u>	<u>Last 3</u> <u>Years</u>	<u>06-30-96</u> <u>Inception</u> <u>(Annualized)</u>
WESTERN ILLINOIS UNIVERSITY FOUNDATION	(1.3)	(1.3)	8.8	16.2	4.1	6.1

PORTFOLIO SUMMARY
WESTERN ILLINOIS UNIVERSITY FOUNDATION
October 31, 2024



Western Illinois University Foundation

Private Equity Summary of Partnership(s)

October 31, 2024



Partnership	Vintage	Commitment	Drawn Down	Distributions	Market Value	% Funded	IRR (Internal Rate of Return)	TVPI (Total Value to Paid-in)	DPI (Distributions to Paid-in)	RVPI (Residual Value to Paid-in)	Remaining Commitment	Statement Date
Portfolio Advisors Private Equity Fund III	2004	374,900	350,988	501,677	3,385	93.89	5.80	1.44	1.43	0.01	22,900	09/30/2024
Portfolio Advisors Private Equity Fund IV	2006	432,750	400,080	642,476	5,774	93.71	6.57	1.62	1.61	0.01	27,208	09/30/2024
Portfolio Advisors Private Equity Fund V	2007	558,775	497,568	921,073	55,193	89.48	9.96	1.96	1.85	0.11	58,776	09/30/2024
Park Street Private Equity Fund X	2011	1,000,000	960,001	1,573,312	649,563	96.00	14.19	2.32	1.64	0.68	40,000	06/30/2024
Northgate V	2011	500,000	453,500	1,074,066	254,353	90.70	19.84	2.93	2.37	0.56	46,500	06/30/2024
Portfolio Advisors Private Equity Fund VII	2011	810,000	668,827	1,444,715	366,073	82.43	15.95	2.71	2.16	0.55	142,321	09/30/2024
Park Street Private Equity Fund XI	2012	2,000,000	1,830,630	1,950,000	2,287,445	91.50	16.18	2.31	1.07	1.25	170,000	06/30/2024
NB Crossroads Fund XX	2013	1,500,000	1,065,000	1,517,052	1,093,815	71.00	13.26	2.45	1.42	1.03	435,000	06/30/2024
NB Crossroads Fund XXI	2015	2,000,000	1,460,000	1,564,760	1,884,870	73.00	15.35	2.36	1.07	1.29	540,000	06/30/2024
NB Crossroads Fund XXII	2018	4,000,000	2,560,000	1,080,953	4,427,885	64.00	15.95	2.15	0.42	1.73	1,440,000	06/30/2024
JP Morgan PEG Global PE IX	2020	5,000,000	3,375,972	416,660	4,321,540	64.75	14.55	1.40	0.12	1.28	1,762,471	06/30/2024
WestWave Capital Fund II	2021	1,000,000	600,000	-	529,986	60.00	-6.63	0.88	-	0.88	400,000	09/30/2024
JP Morgan PEG Global PE X	2021	2,000,000	921,131	-	1,039,027	45.19	10.86	1.13	-	1.13	1,096,166	06/30/2024
JP Morgan PEG Global PE XII	2024	3,000,000	-	-	-	0.00	0.00	-	-	-	3,000,000	
WestWave Capital Fund III	2024	1,000,000	-	-	-	0.00	0.00	-	-	-	1,000,000	
Private Equity		25,176,425	15,143,697	12,686,744	16,918,909	59.56	13.33	1.95	0.84	1.12	10,181,342	
Onex Evergreen Credit Feeder Fund	2022	2,000,000	1,730,316	-	1,768,497	86.52	2.43	1.02	-	1.02	269,684	06/30/2024
Private Debt		2,000,000	1,730,316	-	1,768,497	86.52	2.43	1.02	-	1.02	269,684	
Mercer Private Investment Partners - Real Assets	2008	1,000,000	822,462	729,388	13,503	82.00	-1.75	0.90	0.89	0.02	180,000	06/30/2024
Mercer Private Investment Partners II - Real Assets	2010	500,000	390,183	370,000	125,333	78.30	3.60	1.27	0.95	0.32	108,500	06/30/2024
Park Street Natural Resources V	2011	500,000	488,847	303,750	201,789	97.75	0.46	1.03	0.62	0.41	11,250	06/30/2024
Aether Real Assets II	2012	500,000	513,850	336,315	134,930	89.80	-1.45	0.92	0.65	0.26	51,007	06/30/2024
Mercer Private Investment Partners III - Real Assets	2013	1,000,000	791,848	822,500	306,691	79.60	6.60	1.43	1.04	0.39	204,000	06/30/2024
Mercer Private Investment Partners IV - Real Assets	2016	1,000,000	683,688	277,500	660,331	68.50	6.68	1.37	0.41	0.97	315,000	06/30/2024
Mercer Private Investment Partners V- Real Assets	2018	1,000,000	699,575	197,500	922,357	66.00	16.93	1.60	0.28	1.32	340,000	06/30/2024
Stonepeak Infrastructure V	2023	1,000,000	-	-	-	0.00	0.00	-	-	-	1,000,000	
Real Assets		7,000,000	4,924,313	3,969,022	2,364,934	68.43	4.51	1.29	0.81	0.48	2,209,757	
Farmland Assets	1998	5,355,398	5,355,398	2,101,587	5,984,384	100.00	7.26	1.48	0.36	1.12	-	06/30/2024
Real Estate		5,355,398	5,355,398	2,101,587	5,984,384	100.00	7.26	1.48	0.36	1.12	-	
Total		39,531,823	27,153,725	18,757,353	27,036,724	67.97	10.46	1.68	0.68	1.00	12,660,782	

Market value reflects capital account balance from last capital account statement adjusted for interim capital calls and distributions. Composites include the impact of realized investments and may not foot to the column totals.

Portfolio Advisors released a portion of capital commitment for PAPEF III, IV & V effective May 2019. Details are available upon request.
 Farmland Assets: The value of \$131,600 (land available for sale) not included in the total 06/30/2019 NAV.
 Portfolio Advisors released a portion of capital commitment for PAPEF VII effective June 2021. Details are available upon request.
 Portfolio Advisors released a portion of capital commitment for PAPEF IV, V & VII effective April 2022. Details are available upon request.