

**WESTERN ILLINOIS UNIVERSITY FOUNDATION**

January 31, 2025

**PORTFOLIO COMPOSITION**

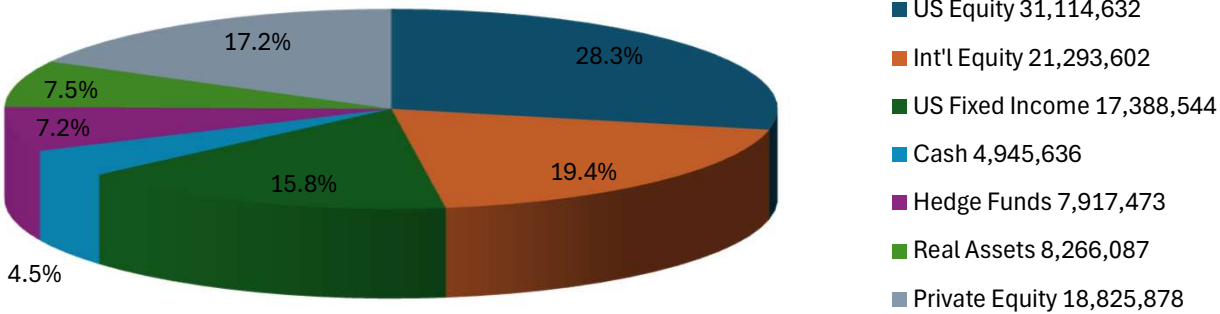
**CHANGE IN PORTFOLIO**

	<u>Market Value</u>	<u>Pct. Assets</u>		
U.S. Equity	31,114,632	28.3	Portfolio Value on 12-31-24	108,089,383
Int'l Equity	21,293,602	19.4	Accrued Interest	118,718
Growth Fixed Income	1,813,869	1.7	Net Additions/Withdrawals	(285,452)
U.S. Fixed Income	17,641,528	16.1	Realized Gains	661
Cash	4,692,653	4.3	Unrealized Gains	1,781,687
Hedge Fund	7,917,473	7.2	Income Received	52,827
Illiquid Real Assets	8,266,087	7.5	Management Fees	(12,667)
Private Equity	17,012,009	15.5	Portfolio Fees	(9,972)
			Change in Accrued Interest	16,668
			Portfolio Value on 01-31-25	109,616,466
			Accrued Interest	135,386
<b>Total</b>	<b>109,751,852</b>	<b>100.0</b>		<b>109,751,852</b>
			Total Fees	(22,640)

**TIME WEIGHTED RETURNS**

	<u>Month To Date</u>	<u>Quarter To Date</u>	<u>Year To Date</u>	<u>Last 12 Months</u>	<u>Last 3 Years</u>	<u>06-30-96 Inception (Annualized)</u>
WESTERN ILLINOIS UNIVERSITY FOUNDATION	1.7	1.7	1.7	11.4	5.2	6.1

**PORTFOLIO SUMMARY**  
**WESTERN ILLINOIS UNIVERSITY FOUNDATION**  
**January 31, 2025**



# Western Illinois University Foundation

## Private Equity Summary of Partnership(s)

January 31, 2025



Partnership	Vintage	Commitment	Drawn Down	Distributions	Market Value	% Funded	IRR (Internal Rate of Return)	TVPI (Total Value to Paid-in)	DPI (Distributions to Paid-in)	RVPI (Residual Value to Paid-in)	Remaining Commitment	Statement Date
Portfolio Advisors Private Equity Fund III	2004	374,900	350,988	501,677	3,385	93.89	5.80	1.44	1.43	0.01	22,900	09/30/2024
Portfolio Advisors Private Equity Fund IV	2006	432,750	400,080	642,476	5,774	93.71	6.57	1.62	1.61	0.01	27,208	09/30/2024
Portfolio Advisors Private Equity Fund V	2007	558,775	497,568	921,073	55,193	89.48	9.95	1.96	1.85	0.11	58,776	09/30/2024
Park Street Private Equity Fund X	2011	1,000,000	960,001	1,606,562	596,479	96.00	13.98	2.29	1.67	0.62	40,000	09/30/2024
Northgate V	2011	500,000	453,500	1,084,052	244,619	90.70	19.77	2.93	2.39	0.54	46,500	09/30/2024
Portfolio Advisors Private Equity Fund VII	2011	810,000	668,827	1,444,715	375,928	82.43	15.93	2.72	2.16	0.56	142,321	12/31/2024
Park Street Private Equity Fund XI	2012	2,000,000	1,830,630	2,050,000	2,204,286	91.50	15.92	2.32	1.12	1.20	170,000	09/30/2024
NB Crossroads Fund XX	2013	1,500,000	1,065,000	1,577,052	1,044,427	71.00	13.15	2.46	1.48	0.98	435,000	09/30/2024
NB Crossroads Fund XXI	2015	2,000,000	1,460,000	1,632,888	1,846,831	73.00	15.18	2.38	1.12	1.26	540,000	09/30/2024
NB Crossroads Fund XXII	2018	4,000,000	2,560,000	1,240,953	4,359,859	64.00	15.69	2.19	0.48	1.70	1,440,000	09/30/2024
JP Morgan PEG Global PE IX	2020	5,000,000	3,375,972	416,660	4,447,502	64.75	14.34	1.44	0.12	1.32	1,762,471	09/30/2024
WestWave Capital Fund II	2021	1,000,000	675,000	-	604,986	67.50	-5.82	0.90	-	0.90	325,000	09/30/2024
JP Morgan PEG Global PE X	2021	2,000,000	1,080,454	-	1,222,740	53.05	10.65	1.13	-	1.13	939,057	09/30/2024
JP Morgan PEG Global PE XII	2024	3,000,000	-	-	-	0.00	0.00	-	-	-	3,000,000	
WestWave Capital Fund III	2024	1,000,000	-	-	-	0.00	0.00	-	-	-	1,000,000	
<b>Private Equity</b>		<b>25,176,425</b>	<b>15,378,020</b>	<b>13,118,108</b>	<b>17,012,008</b>	<b>60.48</b>	<b>13.22</b>	<b>1.96</b>	<b>0.85</b>	<b>1.11</b>	<b>9,949,233</b>	
Onex Evergreen Credit Feeder Fund	2022	2,000,000	1,730,316	-	1,813,869	86.52	5.13	1.05	-	1.05	269,684	09/30/2024
<b>Private Debt</b>		<b>2,000,000</b>	<b>1,730,316</b>	<b>-</b>	<b>1,813,869</b>	<b>86.52</b>	<b>5.13</b>	<b>1.05</b>	<b>-</b>	<b>1.05</b>	<b>269,684</b>	
Mercer Private Investment Partners - Real Assets	2008	1,000,000	822,462	745,888	-	80.35	-1.67	0.91	0.91	-	196,500	09/30/2024
Mercer Private Investment Partners II - Real Assets	2010	500,000	390,183	372,250	120,217	78.30	3.50	1.26	0.95	0.31	108,500	09/30/2024
Park Street Natural Resources V	2011	500,000	488,882	311,250	181,360	97.75	0.10	1.01	0.64	0.37	11,250	09/30/2024
Aether Real Assets II	2012	500,000	514,984	347,894	121,082	90.03	-1.55	0.91	0.68	0.24	49,873	09/30/2024
Mercer Private Investment Partners III - Real Assets	2013	1,000,000	791,848	833,500	282,664	79.60	6.34	1.41	1.05	0.36	204,000	09/30/2024
Mercer Private Investment Partners IV - Real Assets	2016	1,000,000	683,688	290,000	653,054	68.50	6.56	1.38	0.42	0.96	315,000	09/30/2024
Mercer Private Investment Partners V- Real Assets	2018	1,000,000	699,575	202,500	923,326	66.00	16.02	1.61	0.29	1.32	340,000	09/30/2024
Stonepeak Infrastructure V	2023	1,000,000	-	-	-	0.00	0.00	-	-	-	1,000,000	
<b>Real Assets</b>		<b>7,000,000</b>	<b>4,925,482</b>	<b>4,035,351</b>	<b>2,281,703</b>	<b>68.21</b>	<b>4.40</b>	<b>1.28</b>	<b>0.82</b>	<b>0.46</b>	<b>2,225,123</b>	
Farmland Assets	1998	5,355,398	5,355,398	2,189,441	5,984,384	100.00	7.22	1.49	0.38	1.12	-	12/31/2024
<b>Real Estate</b>		<b>5,355,398</b>	<b>5,355,398</b>	<b>2,189,441</b>	<b>5,984,384</b>	<b>100.00</b>	<b>7.22</b>	<b>1.49</b>	<b>0.38</b>	<b>1.12</b>	<b>-</b>	
<b>Total</b>		<b>39,531,823</b>	<b>27,389,217</b>	<b>19,342,900</b>	<b>27,091,964</b>	<b>68.52</b>	<b>10.36</b>	<b>1.69</b>	<b>0.70</b>	<b>0.99</b>	<b>12,444,039</b>	

Market value reflects capital account balance from last capital account statement adjusted for interim capital calls and distributions.  
Composites include the impact of realized investments and may not foot to the column totals.

Portfolio Advisors released a portion of capital commitment for PAPEF III, IV & V effective May 2019. Details are available upon request.  
Farmland Assets: The value of \$131,600 (land available for sale) not included in the total 06/30/2019 NAV.  
Portfolio Advisors released a portion of capital commitment for PAPEF VII effective June 2021. Details are available upon request.  
Portfolio Advisors released a portion of capital commitment for PAPEF IV, V & VII effective April 2022. Details are available upon request.