

WESTERN ILLINOIS UNIVERSITY FOUNDATION

April 30, 2025

PORTFOLIO COMPOSITION

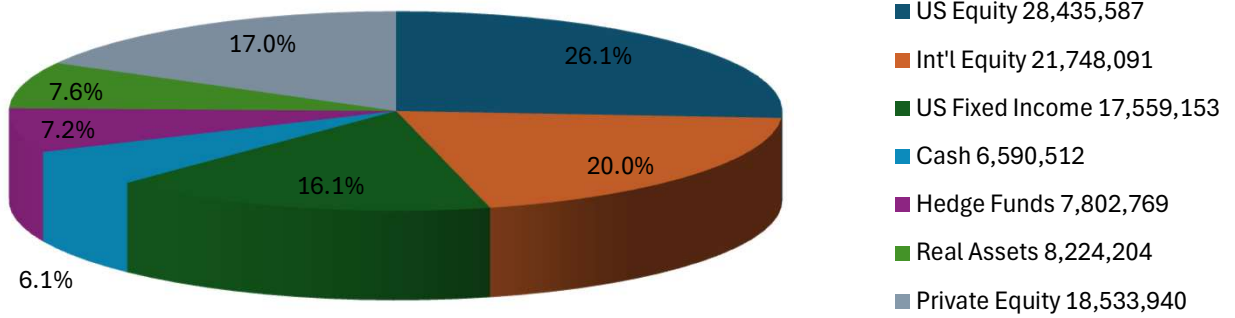
CHANGE IN PORTFOLIO

	<u>Market Value</u>	<u>Pct. Assets</u>		
U.S. Equity	28,435,587	26.1	Portfolio Value on 03-31-25	107,990,698
Int'l Equity	21,748,091	20.0	Accrued Interest	117,467
Growth Fixed Income	1,839,154	1.7	Net Additions/Withdrawals	358,827
U.S. Fixed Income	17,812,665	16.4	Realized Gains	(206)
Cash	6,337,000	5.8	Unrealized Gains	356,982
Hedge Fund	7,802,769	7.2	Income Received	77,955
Illiquid Real Assets	8,224,204	7.6	Management Fees	(12,181)
Private Equity	16,694,786	15.3	Portfolio Fees	(5,146)
			Change in Accrued Interest	9,860
			Portfolio Value on 04-30-25	108,766,929
			Accrued Interest	127,327
Total	108,894,256	100.0		108,894,256
			Total Fees	(17,327)

TIME WEIGHTED RETURNS

	<u>Month To Date</u>	<u>Quarter To Date</u>	<u>Year To Date</u>	<u>Last 12 Months</u>	<u>Last 3 Years</u>	<u>06-30-96 Inception (Annualized)</u>
WESTERN ILLINOIS UNIVERSITY FOUNDATION	0.4	0.4	0.1	7.6	6.3	6.0

PORTFOLIO SUMMARY
WESTERN ILLINOIS UNIVERSITY FOUNDATION
April 30, 2025



Western Illinois University Foundation

Private Equity Summary of Partnership(s)

April 30, 2025



Partnership	Vintage	Commitment	Drawn Down	Distributions	Market Value	% Funded	IRR (Internal Rate of Return)	TVPI (Total Value to Paid-in)	DPI (Distributions to Paid-in)	RVPI (Residual Value to Paid-in)	Remaining Commitment	Statement Date
Portfolio Advisors Private Equity Fund III	2004	374,900	350,988	503,676	1,081	93.89	5.80	1.44	1.44	0.00	22,900	03/31/2025
Portfolio Advisors Private Equity Fund IV	2006	432,750	400,080	645,811	2,283	93.71	6.56	1.62	1.61	0.01	27,208	12/31/2024
Portfolio Advisors Private Equity Fund V	2007	558,775	497,568	941,306	23,573	89.48	9.85	1.94	1.89	0.05	58,776	12/31/2024
Park Street Private Equity Fund X	2011	1,000,000	960,001	1,630,312	566,345	96.00	13.85	2.29	1.70	0.59	40,000	12/31/2024
Northgate V	2011	500,000	453,500	1,084,052	244,619	90.70	19.70	2.93	2.39	0.54	46,500	09/30/2024
Portfolio Advisors Private Equity Fund VII	2011	810,000	668,827	1,493,077	325,582	82.43	15.85	2.72	2.23	0.49	142,321	03/31/2025
Park Street Private Equity Fund XI	2012	2,000,000	1,830,630	2,100,000	2,207,057	91.50	15.83	2.35	1.15	1.21	170,000	12/31/2024
NB Crossroads Fund XX	2013	1,500,000	1,065,000	1,637,052	962,593	71.00	12.90	2.44	1.54	0.90	435,000	12/31/2024
NB Crossroads Fund XXI	2015	2,000,000	1,460,000	1,704,888	1,770,448	73.00	14.88	2.38	1.17	1.21	540,000	12/31/2024
NB Crossroads Fund XXII	2018	4,000,000	2,560,000	1,360,953	4,216,247	64.00	15.07	2.18	0.53	1.65	1,440,000	12/31/2024
JP Morgan PEG Global PE IX	2020	5,000,000	3,375,972	416,660	4,506,035	64.75	13.68	1.46	0.12	1.33	1,762,471	12/31/2024
WestWave Capital Fund II	2021	1,000,000	675,000	-	595,942	67.50	-5.84	0.88	-	0.88	325,000	03/31/2025
JP Morgan PEG Global PE X	2021	2,000,000	1,080,454	-	1,272,981	53.05	11.80	1.18	-	1.18	939,057	12/31/2024
JP Morgan PEG Global PE XII	2024	3,000,000	-	-	-	0.00	0.00	-	-	-	3,000,000	
WestWave Capital Fund III	2024	1,000,000	-	-	-	0.00	0.00	-	-	-	1,000,000	
Private Equity		25,176,425	15,378,020	13,517,787	16,694,786	60.48	13.03	1.96	0.88	1.09	9,949,233	
Onex Evergreen Credit Feeder Fund	2022	2,000,000	1,730,316	-	1,839,154	86.52	6.57	1.06	-	1.06	269,684	12/31/2024
Private Debt		2,000,000	1,730,316	-	1,839,154	86.52	6.57	1.06	-	1.06	269,684	
Mercer Private Investment Partners - Real Assets	2008	1,000,000	822,462	745,888	-	80.35	-1.67	0.91	0.91	-	196,500	12/31/2024
Mercer Private Investment Partners II - Real Assets	2010	500,000	392,433	372,250	121,105	78.75	3.43	1.26	0.95	0.31	106,250	12/31/2024
Park Street Natural Resources V	2011	500,000	488,882	318,750	162,219	97.75	-0.22	0.98	0.65	0.33	11,250	12/31/2024
Aether Real Assets II	2012	500,000	514,984	347,894	120,891	90.03	-1.54	0.91	0.68	0.23	49,873	12/31/2024
Mercer Private Investment Partners III - Real Assets	2013	1,000,000	791,848	849,500	256,468	79.60	6.14	1.40	1.07	0.32	204,000	12/31/2024
Mercer Private Investment Partners IV - Real Assets	2016	1,000,000	683,688	342,500	607,994	68.50	6.51	1.39	0.50	0.89	315,000	12/31/2024
Mercer Private Investment Partners V- Real Assets	2018	1,000,000	699,575	202,500	971,143	66.00	16.39	1.68	0.29	1.39	340,000	12/31/2024
Stonepeak Infrastructure V	2023	1,000,000	-	-	-	0.00	0.00	-	-	-	1,000,000	
Real Assets		7,000,000	4,927,732	4,111,351	2,239,820	68.24	4.42	1.29	0.83	0.45	2,222,873	
Farmland Assets	1998	5,355,398	5,355,398	2,189,441	5,984,384	100.00	7.02	1.49	0.38	1.12	-	12/31/2024
Real Estate		5,355,398	5,355,398	2,189,441	5,984,384	100.00	7.02	1.49	0.38	1.12	-	
Total		39,531,823	27,391,467	19,818,579	26,758,144	68.53	10.20	1.69	0.72	0.98	12,441,789	

Market value reflects capital account balance from last capital account statement adjusted for interim capital calls and distributions. Composites include the impact of realized investments and may not foot to the column totals.

Portfolio Advisors released a portion of capital commitment for PAPEF III, IV & V effective May 2019. Details are available upon request.
 Farmland Assets: The value of \$131,600 (land available for sale) not included in the total 06/30/2019 NAV.
 Portfolio Advisors released a portion of capital commitment for PAPEF VII effective June 2021. Details are available upon request.
 Portfolio Advisors released a portion of capital commitment for PAPEF IV, V & VII effective April 2022. Details are available upon request.