APPENDIX C

FORM OF STATEMENT RE: DISCLOSURES TO INVESTOR COMMUNITY

(To be filed with EMMA and posted on the WIU website)

DESIGNATION OF AUTHORIZED SPOKESPERSONS FOR WESTERN ILLINOIS UNIVERSITY

The following person is authorized by the Western Illinois University to communicate with the investor community (including analysts, broker-dealers and individual and institutional investors):

Treasurer of the Board of Trustees or his/her designee.

Our other employees or officers may from time to time make statements that are constitutionally protected political speech. Such statements are not intended to constitute communication to the investor community concerning the securities or the financial condition of Western Illinois University.

Date:	, 20