

Name:

ID:

**2025-26 Rollover- Parent.online (748)**

**Western Illinois University**

Financial Aid Office  
Sherman Hall 127  
1 University Circle  
Macomb, IL 61455-1390  
Phone: 309/298-2446  
FAX: 309/298-2353  
Financial-aid@wiu.edu

Date:

I am requesting a special review of my 2025-26 financial aid application because my parents had a rollover on their 2023 tax return.

I have attached **ONE** of the following:

- A copy of my 2023 Form 1099-R showing a [rollover code \(pages 16-19\)](#),

**OR**

- A **signed** copy of my 2023 Federal 1040 showing a rollover was indicated on line 4. (*A **signed and dated** copy of the 1040 tax return that was filed with the IRS with the word “rollover” handwritten or typed next to the applicable line items*).

**OR**

- A **signed and dated** written statement from the student filer indicating the IRS-authorized rollover amount

**OR**

- A copy of the Tax Return Transcript or alternative tax transcript with the word “**rollover**” handwritten or typed next to the applicable line items; or

Student's signature \_\_\_\_\_ Date \_\_\_\_\_

Parent's signature \_\_\_\_\_ Date \_\_\_\_\_