

Name:

ID:

2025-26 Rollover- Student.online (749)

Western Illinois University

Financial Aid Office
Sherman Hall 127
1 University Circle
Macomb, IL 61555-1390
Phone: 309/298-2446
FAX: 309/298-2353
Financial-aid@wiu.edu

Date:

I am requesting a special review of my 2025-26 financial aid application because I had a rollover on my 2023 tax return.

I have attached **ONE** of the following:

- A copy of my 2023 Form 1099-R showing a [rollover code \(pages 16-19\)](#),

OR

- A **signed** copy of my 2023 Federal 1040 showing a rollover was indicated on line 4. (*A **signed and dated** copy of the 1040 tax return that was filed with the IRS with the word "rollover" handwritten or typed next to the applicable line items*).

OR

- A **signed and dated** written statement from the student filer indicating the IRS-authorized rollover amount

OR

- A copy of the Tax Return Transcript or alternative tax transcript with the word "**rollover**" handwritten or typed next to the applicable line items; or

Student's signature _____ Date _____